

Second-to-none partnership.



Old Second
SPONSOR FINANCE

O2 Sponsor Finance offers senior cash flow multiple-based loans to lower middle market companies in private equity sponsor-led transactions throughout the United States. Our senior secured credit facilities are used to complete leveraged buyouts, refinances and recapitalizations. With a proven track record in the market, we don't just build long-term relationships, we build client confidence that lasts.

A wealth of experience.

Knowledge and knowhow matter. Our core sponsor finance team has worked together to close more than 300 transactions with more than \$4.0 billion in loan commitments in the lower middle market since 2005. For the past 20 years, we've executed leveraged buyouts with over 100 private equity sponsors including committed funds, independent sponsors, family offices and mezzanine funds. Today and into the future, we maintain our long-term commitment to providing leveraged loans exclusively to the lower middle market.

Products built with pride.

With our customer's best interests always at the center of everything we do, we focus on senior cash flow loans with a typical hold size of \$5 million to \$30 million per transaction (with syndication abilities up to \$75 million). We provide loans to support our customers' needs including:

REVOLVING LINES OF CREDIT
DELAYED DRAW TERM LOANS

TERM LOANS
CapEx LINES OF CREDIT

It pays to work with O2 Sponsor Finance.

What makes us a trusted, sought-after partner? The reasons are many. You'll enjoy all these advantages working with our team:

Experience. We're experts at closing lower middle market buyout transactions.

Flexibility. We tailor our proposals to each transaction's unique requirements.

Responsiveness. We provide thoughtful feedback in a timely fashion.

Certainty. We close deals on time with no surprises.

TARGET COMPANIES

EBITDA SIZE:	\$2 million - \$10 million
LOAN SIZE:	\$5 million - \$30 million (with syndication abilities up to \$75 million)
TRANSACTION TYPES:	Leveraged buyouts, recapitalizations and refinances
INDUSTRY FOCUS:	Manufacturing, distribution and service businesses
GEOGRAPHY:	National (company must be headquartered in the U.S.)

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ABOUT O2 SPONSOR FINANCE AND OLD SECOND NATIONAL BANK

O2 Sponsor Finance is a division of Old Second National Bank. Headquartered in Aurora, Illinois, Old Second Bancorp, Inc. is the bank holding company for Old Second National Bank which celebrated 154 years of operation in 2025. Old Second's common stock trades on the NASDAQ Stock Market under the symbol "OSBC." As of December 31st, 2024, OSBC had \$5.6 billion in assets (\$4.8 billion in deposits and \$4.0 billion in loans) with 53 locations in the downtown, west and south suburban Chicago markets.

More information about Old Second is available by visiting the "Investor Relations" section at www.oldsecond.com. For more than 150 years, we've grown our business by helping our customers grow first. We've built our reputation by building up the individuals and businesses in our communities. We design our products and services with your unique needs in mind and your best interests at heart. Much has changed since our doors opened in 1871, but one thing never will - "At Old Second, you're first."

Deal Successes

COMPANY	INDUSTRY	COMMITMENT	EQUITY SPONSOR(S)	MEZZANINE PROVIDER(S)
New Bath Today Inc.	Provider of bath remodeling services.	\$25,000,000	Cairngorm Capital	True West
Gilman Cheese Corporation	Manufacturer of processed cheeses.	\$41,500,000	Borgman Capital	Medallion Capital
Blackwood Solutions	Provider of utility services.	\$27,400,000	Prospect Partners	Tecum Capital
Undisclosed	Provider of aerial inspection services.	\$29,500,000	24/6 Capital	N/A
Heartland Paving Partners	Provider of asphalt and concrete management services.	\$68,700,000	Soundcore Capital	Northstar Capital
Dakotaland Autoglass	Distributor of automotive glass, paint & body equipment.	\$13,400,000	West Edge Partners	First Capital Partners
TERRA Staffing Group	Provider of staffing services for industrial roles.	\$26,700,000	Hastings Equity Partners	NorthCoast Mezzanine
Republic Electric Company	Value-added distributor of HVAC and electrical products.	\$24,000,000	Graycliff Partners	N/A
Impel Co.	Value-added distributor of pumping products.	\$50,000,000	Pike Street Capital	N/A
Refrig-IT Inc.	Provider of warehousing services for F&B companies.	Undisclosed	Tilia Holdings	N/A
Top Notch Dock & Door	Provider of overhead door repair & installation services.	\$12,000,000	Soundcore Capital	N/A
Undisclosed	Manufacturer of Cuban cuisine products.	\$27,000,000	Midwest Growth Partners; Promise Holdings	Midwest Growth Partners; Promise Holdings
Undisclosed	Provider of events planning, marketing & hosting services.	\$21,000,000	Fort Point Capital	N/A
Undisclosed	Provider of higher education IT consulting services.	\$30,300,000	Fort Point Capital	N/A
Earthlite, LLC	Manufacturer of wellness treatment tables.	\$14,500,000	Branford Castle Partners	N/A
Association HQ	Provider of association management services.	\$11,000,000	Corridor Capital	N/A
Chalet Desserts	Manufacturer of baked dessert products.	Undisclosed	Encore Consumer Capital	N/A
Western Door and Gate, LLC	Provider of exterior access control services.	\$19,800,000	West Edge Partners	N/A
NewBold, LLC	Provider of technology managed services.	\$26,800,000	Fort Point Capital	Brookside Capital Partners
Undisclosed	Manufacturer of UV-free tanning products.	\$40,500,000	Branford Castle Partners	N/A
A&R Sealcoating, LLC	Provider of pavement repair and maintenance services.	Undisclosed	Mangrove Equity Partners	N/A
Hoffman Engineering, LLC	Provider of proprietary night vision products.	\$18,000,000	Branford Castle Partners	Brookside Capital Partners
Rockenwagner Bakery	Manufacturer of artisanal bakery products.	\$22,700,000	ICV Partners	N/A
Valley Vital Care	Provider of infusion therapies.	Undisclosed	RF Investment Partners	N/A