

Second-to-none partnership.



Old Second
SPONSOR FINANCE

O2 Sponsor Finance offers senior cash flow multiple-based loans to lower middle market companies in private equity sponsor-led transactions throughout the United States. Our senior secured credit facilities are used to complete leveraged buyouts, refinances and recapitalizations. With a proven track record in the market, we don't just build long-term relationships, we build client confidence that lasts.

A wealth of experience.

Knowledge and knowhow matter. Our core sponsor finance team has worked together to close more than 300 transactions with more than \$4.0 billion in loan commitments in the lower middle market since 2005. For the past 20 years, we've executed leveraged buyouts with over 100 private equity sponsors including committed funds, independent sponsors, family offices and mezzanine funds. Today and into the future, we maintain our long-term commitment to providing leveraged loans exclusively to the lower middle market.

Products built with pride.

With our customer's best interests always at the center of everything we do, we focus on senior cash flow loans with a typical hold size of \$5 million to \$30 million per transaction (with syndication abilities up to \$75 million). We provide loans to support our customers' needs including:

REVOLVING LINES OF CREDIT

DELAYED DRAW TERM LOANS

TERM LOANS

CapEx LINES OF CREDIT

It pays to work with O2 Sponsor Finance.

What makes us a trusted, sought-after partner? The reasons are many. You'll enjoy all these advantages working with our team:

Experience. We're experts at closing lower middle market buyout transactions.

Responsiveness. We provide thoughtful feedback in a timely fashion.

Flexibility. We tailor our proposals to each transaction's unique requirements.

Certainty. We close deals on time with no surprises.

TARGET COMPANIES

EBITDA SIZE:	\$2 million - \$10 million
LOAN SIZE:	\$5 million - \$30 million (with syndication abilities up to \$75 million)
TRANSACTION TYPES:	Leveraged buyouts, recapitalizations and refinances
INDUSTRY FOCUS:	Manufacturing, distribution and service businesses
GEOGRAPHY:	National (company must be headquartered in the U.S.)

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ABOUT O2 SPONSOR FINANCE AND OLD SECOND NATIONAL BANK

O2 Sponsor Finance is a division of Old Second National Bank. Headquartered in Aurora, Illinois, Old Second Bancorp, Inc. is the bank holding company for Old Second National Bank which celebrated 154 years of operation in 2025. Old Second's common stock trades on the NASDAQ Stock Market under the symbol "OSBC." As of December 31st, 2025, OSBC had \$6.9 billion in assets (\$5.6 billion in deposits and \$5.3 billion in loans) with 54 locations in the downtown, west and south suburban Chicago markets.

More information about Old Second is available by visiting the "Investor Relations" section at www.oldsecond.com. For more than 150 years, we've grown our business by helping our customers grow first. We've built our reputation by building up the individuals and businesses in our communities. We design our products and services with your unique needs in mind and your best interests at heart. Much has changed since our doors opened in 1871, but one thing never will - "At Old Second, you're first."

Deal Successes

COMPANY	INDUSTRY	COMMITMENT	EQUITY SPONSOR(S)	MEZZANINE PROVIDER(S)
New Bath Today Inc.	Provider of bath remodeling services.	\$25,000,000	Cairngorm Capital	True West
Gilman Cheese Corporation	Manufacturer of processed cheeses.	\$41,500,000	Borgman Capital	Medallion Capital; Spell Capital
Blackwood Solutions	Provider of utility services.	\$27,400,000	Prospect Partners	Tecum Capital
ACI Asphalt & Concrete, LLC	Provider of asphalt and concrete management services.	\$68,700,000	Soundcore Capital	Northstar Capital
TERRA Staffing Group	Provider of staffing services for industrial roles.	\$26,700,000	Hastings Equity Partners	NorthCoast Mezzanine
Republic Electric Company	Value-added distributor of HVAC and electrical products.	\$24,000,000	Graycliff Partners	N/A
Impel Co.	Value-added distributor of pumping products.	\$50,000,000	Pike Street Capital	N/A
Undisclosed	Manufacturer of Cuban cuisine products.	\$27,000,000	Midwest Growth Partners; Promise Holdings	Midwest Growth Partners; Promise Holdings
EventLink Group	Provider of event planning, marketing & hosting services.	\$49,000,000	Paceline Equity Partners; Serata Capital Partners	N/A
Earthlite, LLC	Manufacturer of wellness treatment tables.	\$14,500,000	Branford Castle Partners	N/A
Association HQ	Provider of association management services.	\$11,000,000	Corridor Capital	N/A
Western Door and Gate, LLC	Provider of exterior access control services.	\$29,500,000	West Edge Partners	N/A
NewBold, LLC	Provider of technology managed services.	\$26,800,000	Fort Point Capital	Brookside Capital Partners
Undisclosed	Manufacturer of UV-free tanning products.	\$40,500,000	Branford Castle Partners	N/A
A&R Sealcoating, LLC	Provider of pavement repair and maintenance services.	Undisclosed	Mangrove Equity Partners	N/A
Hoffman Engineering, LLC	Provider of proprietary night vision products.	\$18,000,000	Branford Castle Partners	Brookside Capital Partners
Rockenwagner Bakery	Manufacturer of artisanal bakery products.	\$22,700,000	ICV Partners	N/A
Valley Vital Care	Provider of infusion therapies.	Undisclosed	RF Investment Partners	N/A
Formula Corp	Manufacturer of custom blended cleaning products.	\$17,000,000	San Francisco Equity Partners	N/A
TreeServe	Provider of tree care services.	\$30,000,000	Soundcore Capital	N/A
GPT Industries	Manufacturer of pipeline sealing and electrical isolation products.	\$26,500,000	Branford Castle Partners	N/A
Boston Green	Provider of environmental services.	\$26,900,000	Fort Point Capital	Brookside Capital Partners